



Co-hosted with Franklin Templeton

Beyond the Ballot: Capital Markets Outlook in the Post-Election Markets

The US presidential election is poised to bring substantial changes, with potential shifts in fiscal policy, trade dynamics, and regulatory environments. These changes could significantly impact various sectors and sway market sentiment, ultimately shaping the economic landscape for years to come.

Join Chris Galipeau, Senior Market Strategist at Franklin Templeton Institute, as he navigates this post-election terrain. In this insightful webinar, Chris will share his views on the economy, equity markets, and fixed income markets. He will discuss the implications of Fed rate cuts, comparing their effects in economic expansions versus recessions, and what to expect moving forward. Looking ahead to 2025, he will frame forward earnings growth, identify alpha-generating opportunities, and delve into the likely movement of US rates. Do not miss this opportunity to learn about effective strategies for fixed income and duration management during expansionary Fed cycles.

Speakers



Mr. Spencer SETO



Mr. Chris GALIPEAU



Mr. Alfred LEE

Event details

Date & Time: **Wednesday, 11 Dec 2024 | 10:00 am – 11:00 am**

Language & Fee: English | Free

Register: [Register here](#) or by scanning QR code
Webcast details will be emailed to participants approximately 24 hours prior to the event



Notes:

- This webinar is eligible for 1 hour of non-core CPD/CPT training, subject to approval by relevant accreditation bodies. Attendees must log in to the webinar using the name and email address registered with the HKRSA.
- The webinar will be conducted on virtual platform –ON24 provided by Franklin Templeton (FTI). By registering for this event, you provide your consent to the HKRSA to pass your personal particulars (including name, title, organisation, and email address) to FTI to access to their platform.
- For any enquiries, please contact us at events@hkrso.org.hk or (852) 21470090.

Event programme

10:00 – 10:10

Opening remarks

Mr. Spencer SETO

Head of Institutional Business, North Asia
Franklin Templeton

10:10 – 10:40

Keynote speech

Mr. Chris GALIPEAU

Senior Market Strategist
Franklin Templeton Institute

10:40 – 10:55

Q&A moderator

Mr. Spencer SETO

10:55 – 11:00

Closing remarks

Mr. Alfred LEE

Honorary Treasurer of the Executive Committee and
Member of Business Strategy Sub-committee
HKRSA

Moderator



Mr. Spencer SETO

Head of Institutional Business, North Asia
Franklin Templeton

Spencer SETO is the head of Institutional Business, North Asia at Franklin Templeton. He has regional responsibilities to lead the firm's institutional sales, consultant and client relationship efforts in Greater China and South Korea.

Seto brings over 20 years of experience in the financial services industry, with a proven track record of building and managing high-performing sales teams in the region.

Prior to joining Franklin Templeton, Seto was the Head of Institutional Sales, Asia ex-Japan, at Janus Henderson. He has also held senior sales roles at PGIM, State Street Global Advisors and HSBC Global Asset Management.

He holds an MBA from Hong Kong University of Science and Technology and Northwestern University.

Keynote Speech



Mr. Chris GALIPEAU
Senior Market Strategist
Franklin Templeton Institute

Chris GALIPEAU is a Senior Market Strategist and Team Leader of the FT Investment Institute. He is responsible for communicating Franklin Templeton's investment views and opinions to internal and external clients. Additionally, Mr. Galipeau leads team research efforts and shares key insights on the economy and financial markets with Franklin Templeton clients.

Mr. Galipeau joined Putnam in 2013 and has been in the investment industry since 1992. Mr. Galipeau was recognized by CNN/Money magazine as the top-ranked equity research provider in the United States in 2002. He is a member of the CFA Society Boston and the Market Technicians Association.

Prior to joining Putnam, he was Director of Equity Research and a Portfolio Manager at DG Capital Management from 2006 to 2012. Previously, he was President of Alpha Equity Research from 1994 to 2006. In 2002, Mr. Galipeau was recognized by CNN/Money Magazine as the top-ranked equity research provider in the United States. He began his career as a Marketing Director at Fidelity Investments from 1992 to 1994.

Mr. Galipeau earned an M.B.A. in Financial Management from the University of New Hampshire and a B.S. in Business Administration, Finance, from Salem State University. He is a member of the CFA Society Boston and the Market Technicians Association.

Closing Remarks



Mr. Alfred LEE
Honorary Treasurer of the Executive Committee
Member of Business Strategy Sub-committee
HKRSA

Alfred LEE is the Managing Director and Head of Institutional Business, North Asia ex-China of Amundi Hong Kong, he responsible for the Institutional Business development in Korea, Taiwan, Hong Kong across all the investment strategies.

Alfred graduated from the University of Hong Kong, with honors, in Economics and Finance. Alfred is also a Chartered Financial Risk Manager.

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